

**VOLUNTARY
TENDER OFFER IN RESPECT OF THE SECURITIES
OF AN OPEN JOINT-STOCK COMPANY
in compliance with the requirements of Article 84.2(2)-(5) of the Federal Law
“On Joint-Stock Companies”**

Rosneft

(name (last name, first name, patronymic) of the person submitting voluntary tender offer)

Open Joint Stock Company RN Holding

(full firm name of the open joint-stock company, securities in which are subject to the voluntary tender offer)

Type, category (class), series of securities, which are subject to the voluntary tender offer	Number of securities of the given type, category (class), series, which are subject to the voluntary tender offer
Ordinary registered uncertificated shares, state registration number of the issue 1-01-55034-E	1,918,701,184
Preferred registered uncertificated shares, state registration number of the issue 2-01-55034-E	450,000,000

Location (place of residence) of the person submitting the voluntary tender offer	26/1 Sofiyskaya embankment, Moscow 115035, Russian Federation (location (place of residence) of the person submitting the voluntary tender offer)
---	---

Contact information of the person submitting the voluntary tender offer	
Telephone:	8 (800) 500-1100 or +7 (495) 987-3060 (contact telephone numbers of the person submitting the voluntary tender offer, including long-distance dialing code)
Fax:	+7 (499) 517-8653 (fax number of the person submitting the voluntary tender offer, including long-distance dialing code)
E-mail address:	offer_rnh@rosneft.ru (e-mail of the person submitting the voluntary tender offer)
Postal address:	PO Box 38, Moscow, 111033, Russian Federation (postal address in the Russian Federation used by the person submitting the voluntary tender offer for of mail communications)

President of Rosneft		Mr. I. I. Sechin
(title of the executive or other person signing the voluntary tender offer on behalf of the person submitting the same, the type and the details of the document granting such person the authority to sign the voluntary tender offer on behalf of the person submitting the same)	(signature)	(Full Name)
Date: October 18, 2013	Seal (for legal entities)	

I. Information on the open joint-stock company, issue-grade securities of which are subject to the voluntary tender offer		
1.1	Full firm name	Open Joint Stock Company RN Holding
1.2	Abbreviated firm name (if any)	OJSC RN Holding
1.3	Location	60 Oktyabrskaya Street, Uvat village, Uvat District, Tyumen Region, 626170, Russian Federation
1.4	Principal State Registration Number (<i>OGRN</i>)	1047200153770
1.5	Tax Identification Number (<i>INN</i>)	7225004092
1.6	Issuer's code assigned by the registration authority	55034-E
1.7	Postal address	PO Box 48, Moscow, 111033, Russian Federation

II. Information on the person submitting the voluntary tender offer for acquisition of the issue-grade securities of the open joint-stock company		
2.1	Individual	-
2.2	Legal entity	Yes
2.3	Resident	Yes
2.4	Non-resident	-
In case of an individual		
2.5	Full name	-
2.6	Place of residence	-
In case of a legal entity		
2.7	Full firm name	Oil Company Rosneft
2.8	Abbreviated firm name (if any)	Rosneft
2.9	Location	26/1 Sofiyskaya embankment, Moscow 115035, Russian Federation
2.10.	Principal State Registration Number (<i>OGRN</i>)	1027700043502
2.11	Tax Identification Number (<i>INN</i>)	7706107510
2.12	Issuer's code assigned by the registration authority (if any)	00122-A

2.13	Information on the number of shares of the open joint-stock company held by the person submitting the voluntary tender offer				
Number of shares of the open joint-stock company held by such person					
2.13.1	Ordinary shares, number / % ¹	-/-	2.13.2	Preferred shares, total number / % ² , incl.:	-/-
				a) _____ class, number / % ²	-/-
				b) _____ class, number / % ²	-/-
				c) _____ class, number / % ²	-/-
2.14	Information on the persons, which, either independently or in conjunction with their affiliates, hold 20% and more of the votes in the supreme management body of the legal entity submitting the voluntary tender offer				
2.15	In case of individuals:				
Information on the individuals who, either independently or in conjunction with their affiliates, hold 20% and more of the votes in the supreme management body of the given legal entity				Percentage of votes that the person, either independently or in conjunction with its affiliates, holds in the supreme management body of the given legal entity	
2.15.1.1	Full name	No such persons		2.15.1.3	-
2.15.1.2	Place of residence	Not applicable			
2.15.2.1	Full name	No such persons		2.15.2.3	-
2.15.2.2	Place of residence	Not applicable			
2.16.	In case of legal entities:				
Information on the legal entities which, either independently or in conjunction with their affiliates, hold 20% and more of the votes in the supreme management body of the legal entity				Percentage of the votes that the person, either independently or in conjunction with its affiliates, holds in the supreme management body of the given legal entity	
2.16.1.1	Full firm name	Open Joint-Stock Company ROSNEFTEGAZ		2.16.1.6	69.61%
2.16.1.2	Short name	OJSC ROSNEFTEGAZ			
2.16.1.3	Location	26/1 Sofiyskaya embankment, Moscow 115035, Russian Federation			
2.16.1.4	Principal State Registration Number (OGRN)	1047796902966			

¹ Indicated as a percentage of the total allocated (outstanding) ordinary shares to the nearest of at least two decimal points.

² Indicated as a percentage of the total allocated (outstanding) preferred shares to the nearest of at least two decimal points.

2.16.1.5	Tax Identification Number (<i>INN</i>)	7705630445		
2.16.2.1	Full firm name	No such persons	2.16.2.7	-
2.16.2.2	Abbreviated name	Not applicable		
2.16.2.3	Location	Not applicable		
2.16.2.4	Principal State Registration Number (<i>OGRN</i>)	Not applicable		
2.16.2.5	Tax Identification Number (<i>INN</i>)	Not applicable		
2.17	Information on the persons which hold 10% and more of the votes in the supreme management body of the legal entity submitting the voluntary tender offer, and which are registered in jurisdictions and territories offering preferential tax treatment and/or not requiring disclosures and filings in course of financial transactions (offshore areas)			
2.18	In case of individuals:			
Information on the individuals who hold 10% and more of the votes in the supreme management body of the given legal entity and registered in offshore areas			Percentage of the votes that the person holds in the supreme management body of the given legal entity	
2.18.1.1	Full name	No such persons	2.18.1.3	-
2.18.1.2	Place of residence	Not applicable		
2.18.2.1	Full name	No such persons	2.18.2.3	-
2.18.2.2	Place of residence	Not applicable		
2.19	In case of legal entities:			
Information on the legal entity that holds 10% and more of the votes in the supreme management body of the given legal entity and is registered in an offshore area			Percentage of the votes that the person holds in the supreme management body of the given legal entity	
2.19.1.1	Full firm name	No such persons	2.19.1.4	-
2.19.1.2	Abbreviated name	Not applicable		
2.19.1.3	Location	Not applicable		
Information on the persons, for the benefit of which the shares (interests) in the legal entity, registered in an offshore area, are held (beneficiary owners)			Percentage of the votes that the beneficiary owner holds in the supreme management body of the given legal entity registered in an offshore area	
In case of individual beneficiary owners				

2.19.1.5	Full name	No such persons	2.19.1.7	-
2.19.1.6	Place of residence	Not applicable		

2.19.1.8	Full name	No such persons	2.19.1.10	-
2.19.1.9	Place of residence	Not applicable		
In case of corporate beneficiary owners				
2.19.1.11	Full firm name	No such persons	2.19.1.16	-
2.19.1.12	Abbreviated name	Not applicable		
2.19.1.13	Location	Not applicable		
2.19.1.14	Principal State Registration Number (<i>OGRN</i>)	Not applicable		
2.19.1.15	Tax Identification Number (<i>INN</i>)	Not applicable		

2.19.1.17	Full firm name	No such persons	2.19.1.22	-
2.19.1.18	Abbreviated firm name (if any)	Not applicable		
2.19.1.19	Location	Not applicable		
2.19.1.20	Principal State Registration Number (<i>OGRN</i>)	Not applicable		
2.19.1.21	Tax Identification Number (<i>INN</i>)	Not applicable		

2.20	The person, which is submitting the voluntary tender offer, acts for the benefit of third parties, but in its own name	Not applicable, Rosneft acts in its own name and for its own benefit
2.21	Information on the third parties, for the benefit of which the person submitting the voluntary tender offer acts	

2.22	In case of individuals:	
2.22.1.1	Full name	No such persons
2.22.1.2	Place of residence	Not applicable
2.22.1.3	The details and title of the document (agreement, power of attorney) granting the person submitting the voluntary tender offer the authority to act for the benefit of such person	Not applicable
2.22.2.1	Full name	No such persons

2.22.2.2	Place of residence	Not applicable
2.22.2.3	The details and title of the document (agreement, power of attorney) granting the person submitting the voluntary tender offer the authority to act for the benefit of such person	Not applicable

2.23	In case of legal entities:	
2.23.1.1	Full firm name	No such persons
2.23.1.2	Abbreviated firm name (if any)	Not applicable
2.23.1.3	Location	Not applicable
2.23.1.4	Principal State Registration Number (<i>OGRN</i>)	Not applicable
2.23.1.5	Tax Identification Number (<i>INN</i>)	Not applicable
2.23.1.6	The details and title of the document (agreement, power of attorney) granting the person submitting the voluntary tender offer the authority to act for the benefit of such person	Not applicable

2.23.2.1	Full firm name	No such persons
2.23.2.2	Abbreviated firm name (if any)	Not applicable
2.23.2.3	Location	Not applicable
2.23.2.4	Principal State Registration Number (<i>OGRN</i>)	Not applicable
2.23.2.5	Tax Identification Number (<i>INN</i>)	Not applicable
2.23.2.6	The details and title of the document (agreement, power of attorney) granting the person submitting the voluntary tender offer the authority to act for the benefit of such person	Not applicable

III. Information on the shareholders affiliated with the person submitting the voluntary tender offer in respect of the issue-grade securities of the open joint-stock company					
3.1	In case of individuals:				
3.1.1.1	Full name	No such persons			
3.1.1.2	Place of residence	Not applicable			
3.1.1.3	Grounds for affiliation	Not applicable			
Number of shares of the open joint-stock company held by the given affiliate					
3.1.1.4	Ordinary shares, number / % ¹	-/-	3.1.1.5	Preferred shares, total number / % ² , incl.:	-/-
				a) _____ class, number / % ²	-/-
				b) _____ class, number / % ²	-/-
				c) _____ class, number / % ²	-/-
In case of legal entities:					
3.2	In case of legal entities:				
3.2.1.1	Full firm name	In Russian: НОВЫЙ ИНВЕСТМЕНТС ЛИМИТЕД In English: NOVY INVESTMENTS LIMITED			
3.2.1.2	Abbreviated firm name (if any)	In Russian: НОВЫЙ ИНВЕСТМЕНТС ЛИМИТЕД In English: NOVY INVESTMENTS LIMITED			
3.2.1.3	Location	5 Themistokli Dervi, Elenion Building, 2nd Floor, Nicosia, 1066, Cyprus			
3.2.1.4	Principal State Registration Number (OGRN)	not assigned, state registration number (in accordance with the Cyprus laws): HE 109592			
3.2.1.5	Tax Identification Number (INN)	Not applicable			
3.2.1.6	Grounds for affiliation	The person belongs to the same group of persons, to which the person submitting the voluntary tender offer belongs			
Number of shares of the open joint-stock company held by the given affiliate					
3.2.1.7	Ordinary shares, number / % ¹	13,078,267,182 / 87.21%	3.2.1.8	Preferred shares, total number / % ² , incl.:	-/-
				a) _____ class, number / % ²	-/-
				b) _____ class, number / % ²	-/-
				c) _____ class, number / % ²	-/-

¹ Indicated as a percentage of the total allocated (outstanding) ordinary shares to the nearest of at least two decimal points.

² Indicated as a percentage of the total allocated (outstanding) preferred shares to the nearest of at least two decimal points.

IV. Information on the aggregate number of shares of the open joint-stock company held by the person submitting the voluntary tender offer and its affiliates					
The number of shares of the open joint-stock company held by such persons					
4.1	Ordinary shares, number / % ¹	13,078,267,182 / 87.21%	4.2	Preferred shares, total number / % ² , incl.:	-/-
				a) _____ class, number / % ²	-/-
				b) _____ class, number / % ²	-/-
				c) _____ class, number / % ²	-/-
4.3	Shares of the joint-stock company, specified in Article 84.1(1) of the Federal Law “On Joint-Stock Companies”, held by the person submitting the voluntary tender offer and its affiliates, number / % ³			13,078,267,182 / 84.67%	

¹ Indicated as a percentage of the total allocated (outstanding) ordinary shares to the nearest of at least two decimal points.

² Indicated as a percentage of the total allocated (outstanding) preferred shares to the nearest of at least two decimal points.

³ Indicated as the percentage of the total allocated (outstanding) shares, specified in Article 84.1(1) of the Federal Law “On Joint-Stock Companies”, to the nearest of at least two decimal points.

V. Information on the issue-grade securities of the open joint-stock company, which are subject to the voluntary tender offer for acquisition thereof is submitted			
5.1	Type, category (class), series of the securities to be acquired	5.2	The number of the securities to be acquired of the given type, category (class), series, number / % ⁴
5.1.1	Ordinary registered uncertificated shares, state registration number of the issue 1-01-55034-E	5.2.2	1,918,701,184 / 12.79%
5.1.2	Preferred registered uncertificated shares, state registration number of the issue 2-01-55034-E	5.2.2	450,000,000 / 100%
5.1.3	-	5.2.3	- / -
5.1.4	-	5.2.4	- / -
⁴ Indicated as the percentage of the total allocated (outstanding) securities of the given type, category (class), series, to the nearest of at least two decimal points.			

VI. Information on the terms and conditions of the voluntary tender offer for acquisition of issue-grade securities of the open joint-stock company		
6.1	Type, category (class), series of the issue-grade securities to be acquired	Ordinary registered uncertificated shares, state registration number of the issue 1-01-55034-E
Terms of the acquisition of issue-grade securities of the given type, category (class), series		
6.1.1	Proposed tender offer price of the securities, or procedure for determination thereof	RUB 67 per one (1) share
6.1.2	Rationale behind the proposed tender offer price of the securities, including information on the consistency of the proposed tender offer price of the securities with the requirements of Article 84.2(4) of the Federal Law "On Joint-Stock Companies"	<p>The tender offer price of shares set forth in Clause 6.1.1 hereof, has been determined based on the weighted average price determined upon the results of organized trading at CJSC MICEX SE (where the shares of OJSC RN Holding are traded) for the period of 18 months preceding September 26, 2013.</p> <p>The tender offer price set forth in Clause 6.1.1 is consistent with the requirements of Article 84.2(4) of Federal Law No. 208-FZ "On Joint-Stock Companies" dated December 26, 1995 (as amended), since:</p> <p>(a) such price exceeds the weighted average price of ordinary shares determined upon the results of organized trading at CJSC MICEX SE, for the period of 6 months preceding the date of submission of the voluntary tender offer to the Bank of Russia Financial Markets Service, which amounts to RUB 51.0 according to the data provided by CJSC MICEX SE (memo of October 18, 2013); and</p> <p>(b) neither Rosneft nor its affiliates have acquired or assumed any obligations to acquire the ordinary shares of OJSC RN Holding at a price exceeding the price set forth in Clause 6.1.1, within 6 months</p>

		preceding the date of submission of the voluntary tender offer to OJSC RN Holding.
6.1.3	Cash payment of the securities to be acquired	The shares to be acquired shall be paid for only in cash denominated in Russian rubles. The Payee shall bear any expenses connected with the receipt and conversion of cash into foreign currency.
6.1.4	Timing and procedure for cash payment of the securities to be acquired	<p>The payment should be made within 15 days after the credit entry has been made in (a) Rosneft account in the share register of OJSC RN Holding; or (b) Rosneft custody account, which details are specified in Clause 6.3.5. The payment shall be made after the aforementioned credit entry has been made. The payment of the shares to be acquired shall be made to their previous owners:</p> <p>In case of legal entities:</p> <ul style="list-style-type: none"> - by transfer of funds for the shares to be acquired to the bank account specified in the share sale notice; <p>In case of individuals:</p> <ul style="list-style-type: none"> - by transfer of funds for the shares to be acquired to the bank account specified in the share sale notice; or - by postal order to the address specified in the share sale notice. <p>Should the share sale notice submitted by an individual contain neither bank account details nor special address in Russia for the receipt of postal orders, funds shall be transferred by postal order to the address in Russia specified in the “<i>Place of residence (registration)</i>” section of the share sale notice.</p> <p>With regard to the transfer of funds to a bank account, the obligation of Rosneft to pay for the shares to be acquired shall be deemed to have been properly discharged upon the debiting of the relevant funds from the settlement account of Rosneft for the transfer thereof to the bank account specified in the share sale notice.</p>
6.1.5	Payment of the securities to be acquired with other securities (to be specified)	Not applicable
6.1.6	Timing and procedure for payment of the securities to be acquired with other securities	Not applicable
6.1.7	Reference to the fact that form of payment shall be determined by the owner of the securities to be acquired	Not applicable

6.1.8	The minimum number of securities, in respect of which share sale notices should be sent to the person submitting the voluntary tender offer, number / %, ⁴	Not applicable
⁴ Indicated as the percentage of the total allocated (outstanding) securities of the given type, category (class), series, to the nearest of at least two decimal points.		

6.2	Type, category (class), series of the issue-grade securities to be acquired	Preferred registered uncertificated shares, state registration number of the issue 2-01-55034-E
Terms of the acquisition of issue-grade securities of the given type, category (class), series		
6.2.1	Proposed tender offer price of the securities, or procedure for determination thereof	RUB 55 per one (1) share
6.2.2	Rationale behind the proposed tender offer price of the securities, including information on the consistency of the proposed tender offer price of the securities with the requirements of Article 84.2(4) of the Federal Law “On Joint-Stock Companies”	<p>The tender offer price of shares set forth in Clause 6.2.1 hereof, has been determined based on the weighted average price determined upon the results of organized trading at CJSC MICEX SE (where the shares of OJSC RN Holding are traded) for the period of 18 months preceding September 26, 2013.</p> <p>The tender offer price set forth in Clause 6.2.1 is consistent with the requirements of Article 84.2(4) of Federal Law No. 208-FZ “On Joint-Stock Companies” dated December 26, 1995 (as amended), since:</p> <p>(a) such price exceeds the weighted average price of preferred shares determined upon the results of organized trading at CJSC MICEX SE, for the period of 6 months preceding the date of submission of the voluntary tender offer to the Bank of Russia Financial Markets Service, which amounts to RUB 39.12 according to the data provided by CJSC MICEX SE (memo of October 18, 2013); and</p> <p>(b) neither Rosneft nor its affiliates have acquired or assumed any obligations to acquire the preferred shares of OJSC RN Holding at a price exceeding the price set forth in Clause 6.2.1, within 6 months preceding the date of submission of the voluntary tender offer to OJSC RN Holding.</p>
6.2.3	Cash payment of the securities to be acquired	The shares to be acquired shall be paid for only in cash denominated in Russian rubles. The Payee shall bear any expenses connected with the receipt and conversion of cash into foreign currency.
6.2.4	Timing and procedure for cash payment of the securities to be acquired	The payment should be made within 15 days after the credit entry has been made in (a) Rosneft account in the share register

		<p>of OJSC RN Holding; or (b) Rosneft custody account, which details are specified in Clause 6.3.5. The payment shall be made after the aforementioned credit entry has been made. The payment of the shares to be acquired shall be made to their previous owners:</p> <p>In case of legal entities:</p> <ul style="list-style-type: none"> - by transfer of funds for the shares to be acquired to the bank account specified in the share sale notice; <p>In case of individuals:</p> <ul style="list-style-type: none"> - by transfer of funds for the shares to be acquired to the bank account specified in the share sale notice; or - by postal order to the address specified in the share sale notice. <p>Should the share sale notice submitted by an individual contain neither bank account details nor special address in Russia for the receipt of postal orders, funds shall be transferred by postal order to the address in Russia specified in the “<i>Place of residence (registration)</i>” section of the share sale notice.</p> <p>With regard to the transfer of funds to a bank account, the obligation of Rosneft to pay for the shares to be acquired shall be deemed to have been properly discharged upon the debiting of the relevant funds from the settlement account of Rosneft for the transfer thereof to the bank account specified in the share sale notice.</p>
6.2.5	Payment of the securities to be acquired with other securities (to be specified)	Not applicable
6.2.6	Timing and procedure for payment of the securities to be acquired with other securities	Not applicable
6.2.7	Reference to the fact that form of payment shall be determined by the owner of the securities to be acquired	Not applicable
6.2.8	The minimum number of securities, in respect of which share sale notices should be sent to the person submitting the voluntary tender offer, number / %, ⁴	Not applicable
⁴ Indicated as the percentage of the total allocated (outstanding) securities of the given type, category (class), series, to the nearest of at least two decimal points.		

6.3	Other terms of acquisition of issue-grade securities
-----	---

6.3.1	The voluntary tender offer acceptance period (the period during which the sale notice in respect of the securities should have been received by the person submitting the voluntary tender offer)	Shareholders, which this voluntary tender offer is addressed to, may accept it either by sending a share sale notice to the address specified in Clause 6.3.2 or by delivering such notice by hand to the addresses specified in Clause 6.3.3, within 75 days upon the receipt of such voluntary tender offer by OJSC RN Holding. All share sale notices received before the expiration of the voluntary tender offer acceptance period at the addresses specified in Clauses 6.3.2 and 6.3.3, shall be deemed to have been received by Rosneft at the expiration date of the aforementioned period. Any notices delivered after the expiration of the aforementioned period shall not be deemed to have been received. Share sale and purchase transactions resulting from the acceptance by shareholders of OJSC RN Holding of this voluntary tender offer, shall be deemed to have been entered into on the terms and conditions set forth herein at the expiration date of the voluntary tender offer acceptance period in respect of such number of shares that is specified in the respective share sale notices.
6.3.2	The postal address to which sale notices in respect of the securities to be acquired should be sent	PO Box 38, Moscow, 111033, Russian Federation
6.3.3	The address to which the sale notices in respect of the securities may be delivered by hand	<p>Tyumen Region:</p> <p>1) CJSC Irkol (Nizhnevartovsk Branch) 20 Industrialnaya Street, Nizhnevartovsk, Khanty-Mansi Autonomous Okrug - Yugra, 628606 Tel. (3466) 670578, (3466) 670577.</p> <p>2) PJSC "RRDB" (Nefteyugansk Branch) 24 Residential District 2, Nefteyugansk, Tyumen Region, Khanty-Mansi Autonomous Okrug - Yugra, 628309 Tel. (3463) 237803, (3463) 237801.</p> <p>Additional Office No. 1 of PJSC "RRDB", Nefteyugansk Branch Bldg. 74, Residential District 16A, Nefteyugansk, Tyumen Region, Khanty-Mansi Autonomous Okrug - Yugra, 628310 Tel. (3463) 236125.</p> <p>Additional Office No. 2 of PJSC "RRDB", Nefteyugansk Branch 12, bldg. 15, Residential District 8, Nefteyugansk, Tyumen Region, Khanty-Mansi Autonomous Okrug - Yugra, 628307 Tel. (3463) 250809, (3463) 250810.</p>

		<p>Additional Office of PJSC “RRDB”, Nefteyugansk Branch, in Poikovsky Urban-type Village</p> <p>Office 33, 4 Residential District 4, Poikovsky Urban-type Village, Tyumen Region, Khanty-Mansi Autonomous Okrug - Yugra, 628331</p> <p>Tel. (3463) 215652.</p> <p>Additional Office of PJSC “RRDB”, Nefteyugansk Branch, in Pyt-Yakh</p> <p>10/3 Residential District 5, Pyt-Yakh, Tyumen Region, Khanty-Mansi Autonomous Okrug - Yugra, 628383</p> <p>Tel. (3463) 465897.</p> <p>Additional Office in Surgut of PJSC “RRDB”, Nefteyugansk Branch</p> <p>44/3 30 Let Pobedy Street, Surgut, Khanty- Mansi Autonomous Okrug - Yugra, 628403</p> <p>Tel. (3462) 215822, (3462) 215825.</p> <p>3) CJSC Novy Registrator (Tyumen Branch, Tyumen)</p> <p>211-a Respubliki Street, Tyumen, 625019</p> <p>Tel. +7 (3452) 273682, +7 (3452) 273548.</p> <p>4) CJSC Novy Registrator (Priuralsky Branch, Salekhard)</p> <p>36 ”a” Matrosova Street, Salekhard, Yamal-Nenets Autonomous Okrug, Tyumen Region, 626608</p> <p>Tel. +7 (34922) 35-237.</p> <p>Yamal-Nenets Autonomous Okrug:</p> <p>1) Additional Office in Gubkinsky of PJSC “RRDB”, Nefteyugansk Branch</p> <p>1 Residential District 3, Gubkinsky, Yamal-Nenets Autonomous Okrug, Russian Federation, 629830</p> <p>Tel. (34936) 5-55-11; (34936) 3-00-00.</p> <p>2) CJSC Novy Registrator (Priuralsky Branch, Salekhard)</p> <p>36 ”a” Matrosova Street, Salekhard, Yamal-Nenets Autonomous Okrug, Tyumen Region, 626608</p> <p>Tel. +7 (34922) 35-237, +7 (34922) 35-237.</p> <p>Khanty-Mansi Autonomous Okrug - Yugra:</p> <p>1) CJSC Irkol (Nizhnevartovsk Branch)</p> <p>20 Industrialnaya Street, Nizhnevartovsk, Khanty-Mansi Autonomous Okrug - Yugra, 628606</p>
--	--	--

		<p>Tel. (3466) 670578, (3466) 670577.</p> <p>2) PJSC “RRDB” (Nefteyugansk Branch)</p> <p>24 Residential District 2, Nefteyugansk, Tyumen Region, Khanty-Mansi Autonomous Okrug - Yugra, 628309</p> <p>Tel. (3463) 237803, (3463) 237801.</p> <p>Additional Office No. 1 of PJSC “RRDB”, Nefteyugansk Branch</p> <p>74 Residential District 16A, Nefteyugansk, Tyumen Region, Khanty-Mansi Autonomous Okrug - Yugra, 628310</p> <p>Tel. (3463) 236125.</p> <p>Additional Office No. 2 of PJSC “RRDB”, Nefteyugansk Branch</p> <p>12 Residential District 8, bldg. 15, Nefteyugansk, Tyumen Region, Khanty- Mansi Autonomous Okrug - Yugra, 628307</p> <p>Tel. (3463) 250809, (3463) 250810.</p> <p>Additional Office of PJSC “RRDB”, Nefteyugansk Branch, in Poikovsky Urban- type Village</p> <p>Office 33, 4 Residential District 4, Poikovsky Urban-type Village, Tyumen Region, Khanty-Mansi Autonomous Okrug - Yugra, 628331</p> <p>Tel. (3463) 215652.</p> <p>Additional Office in Pyt-Yakh of PJSC “RRDB”, Nefteyugansk Branch</p> <p>10/3 Residential District 5, Pyt-Yakh, Tyumen Region, Khanty-Mansi Autonomous Okrug - Yugra, 628383</p> <p>Tel. (3463) 465897.</p> <p>Additional Office in Surgut of PJSC “RRDB”, Nefteyugansk Branch</p> <p>44/3 30 Let Pobedy Street, Surgut, Khanty- Mansi Autonomous Okrug - Yugra, 628403</p> <p>Tel. (3462) 215822, (3462) 215825.</p> <p>Orenburg Region:</p> <p>1) CJSC Irkol (Orenburg Branch)</p> <p>Office 906, 22 Krasnoznamennaya Street, Orenburg, 460000</p> <p>Tel. (3532) 781256, (3532) 781249.</p> <p>2) CJSC Irkol (Orsk Branch)</p> <p>Office 205, 22 Chernysheva Street, Orsk, 462431</p> <p>Tel. (3537) 210520, (3537) 210929.</p> <p>Moscow and the Moscow Region:</p>
--	--	--

		<p>1) CJSC Irkol (Moscow)</p> <p>3 Begovaya Street, bldg. 1, Moscow, 125284</p> <p>Tel. (495) 632-9090.</p> <p>2) LLC Reestr-RN (Central Office)</p> <p>2/6 Podkopaevsky Lane, bldg. 3-4, Moscow, 109028</p> <p>Tel. (495) 411-7911.</p> <p>3) PJSC "RRDB" (Headquarters)</p> <p>65 Sushchevsky Val Street, bldg. 1, Moscow, 129594</p> <p>Tel. (495) 933-0343, 576-5760.</p> <p>PJSC "RRDB" Additional Office No. 1 in Moscow:</p> <p>6/1/2 Kadashevskaya Embankment, bldg. 2, Entrance 5, Moscow, 119017</p> <p>Tel. (495) 933-0343, (ext. 25-10, 25-48).</p> <p>Tula Region:</p> <p>1) LLC Reestr-RN (Tula Branch)</p> <p>50 Turgenevskaya Street, Tula, 300041</p> <p>Tel. (4872) 307644.</p> <p>Saratov Region:</p> <p>1) CJSC Irkol (Saratov Branch)</p> <p>55 Moskovskaya Street, Office 701a, Saratov, 410031</p> <p>Tel. (8452) 23-09-87, (8452) 23-35-96.</p> <p>Udmurt Republic</p> <p>1) Branch of PJSC "RRDB" in Izhevsk</p> <p>300a Karla Marksa Street, Izhevsk, Udmurt Republic, 426008</p> <p>Tel. (8-3412) 733533.</p> <p>Additional Office No. 1 of the Branch of PJSC "RRDB" in Izhevsk</p> <p>182 Krasnoarmeyskaya Street, Izhevsk, Udmurt Republic, Russian Federation, 426057</p> <p>Tel. (3412) 654518, 654519.</p> <p>Ryazan Region:</p> <p>1) CJSC Novy Registrator (Ryazan Branch, Ryazan)</p> <p>43 Svobody Street, Ryazan, 390006</p> <p>Tel. +7 (4912) 44-3705, +7 (4912) 25-9350.</p> <p>Rostov Region:</p>
--	--	--

		<p>1) CJSC Irkol (Rostov Branch) 53/182 Sokolova Avenue, Office 306, 3rd Floor, Rostov-on-Don, 344010 Tel. (8632) 666-376, (8632) 664-356.</p> <p>2) Operational Office in Rostov-on-Don of PJSC “RRDB”, Krasnodar Branch 119 Krasnoarmeyskaya Street, Rostov-on-Don, Rostov Region, Russian Federation, 344010 Tel. (863) 264-52-07.</p> <p>Samara Region:</p> <p>1) LLC Reestr-RN (Samara Branch) 52 Michurina Street, Office 320 (Left Wing), Samara, Samara Region, 443096 Tel. (846) 302-18-08.</p> <p>Republic of Bashkortostan:</p> <p>1) OJSC Reestr (Ufa Branch) 139 Dostoevskogo Street, Ufa, Republic of Bashkortostan, 450005 Tel. (347) 248-12-33.</p> <p>St. Petersburg and the Leningrad Region:</p> <p>1) PJSC “RRDB”, St. Petersburg Branch 69-71, Lit. A Marata Street, St. Petersburg, 191119 Tel. (812) 610-41-70.</p> <p>Krasnodar Krai:</p> <p>1) LLC Reestr-RN (Krasnodar Branch) 1/1 Tramwaynaya Street, Office 608, Krasnodar, 350058 Tel. (861) 234-51-01, 234-52-01.</p> <p>Sverdlovsk Region:</p> <p>1) CJSC Vedenie Reestrov Kompaniy (Yekaterinburg) 16 Dobrolyubova Street, 5th Floor, Yekaterinburg, 620014 Tel. (343) 283 02 17.</p> <p>Republic of Tatarstan:</p> <p>1) OJSC Reestr (“Reestr-Kazan” Branch) 34 Sibirskiy Trakt Street, bldg. 5, Kazan, Republic of Tatarstan, 420029 Tel. (843) 510-97-15, 510-97-13.</p> <p>Khabarovsk Krai:</p> <p>1) LLC Reestr-RN (Khabarovsk Branch) 123 Sheronova Street, Khabarovsk,</p>
--	--	---

		<p>Khabarovsk Krai, 680000</p> <p>Tel. (4212) 32-37-71, 32-88-30.</p> <p>Additional Office in Komsomolsk-na-Amure No. 1402 of Far Eastern Bank, Khabarovsk Branch</p> <p>43 Lenina Avenue, Komsomolsk-na-Amure, 681010</p> <p>Tel. (4217) 535-335.</p> <p>Omsk Region:</p> <p>1) CJSC Novy Registrator (Omsk Branch, Omsk)</p> <p>13a Tatarskaya Street, Office 712, Omsk, 644043</p> <p>Tel: +7 (3812) 948-035.</p> <p>Chelyabinsk Region:</p> <p>1) CJSC Vedenie Reestrov Kompaniy (South Urals Branch)</p> <p>63 Vasenko Street, Chelyabinsk, 454091</p> <p>Tel. (351)2664755, (351) 2658711.</p> <p>Belgorod Region:</p> <p>1) LLC Reestr-RN (Belgorod Branch)</p> <p>52 B. Khmel'nitskogo Avenue, Belgorod, Belgorod Region, 308000</p> <p>Tel. (4722) 31-77-22, 31-77-33.</p> <p>Republic of Karelia:</p> <p>1) Closed Joint-Stock Company Registration Depositary Center</p> <p>26 Dzerzhinskogo Street, Petrozavodsk, Republic of Karelia</p> <p>Tel. (8142) 765880, (8142) 782686.</p> <p>Stavropol Krai:</p> <p>1) CJSC Irkol (Vladikavkaz Branch)</p> <p>4 Tkhapsaeva Street, Office 65, Vladikavkaz, 362040</p> <p>Tel. (8672)53-85-90.</p> <p>2) Operational Office of PJSC "RRDB", Krasnodar Branch, in Stavropol</p> <p>337a Mira Street, Stavropol, Stavropol Krai, Russian Federation, 355017</p> <p>Tel. (8652) 24-83-43.</p> <p>3) Operational Office of PJSC "RRDB", Krasnodar Branch, in Neftekumsk</p> <p>1 Residential District 3, Neftekumsk, Stavropol Krai, Russian Federation, 356880</p> <p>Tel. 8-(86558) 3-30-57; 3-32-29; 3-34-71.</p>
--	--	---

		<p>Irkutsk Region:</p> <p>1) Irkutsk Branch of Far Eastern Bank 58 Sovetskaya Street, Irkutsk, 664047 Tel. (3952) 211-930.</p> <p>Additional Office No. 1302 in Angarsk of Irkutsk Branch of Far Eastern Bank Property 410, Angarsk Petrochemical Company Site, Angarsk, Irkutsk Region, 665830 Tel. (3955) 578-826.</p> <p>Additional Office No. 1305 in Angarsk of Irkutsk Branch of Far Eastern Bank 14 Block 58, Office 20, Angarsk, Irkutsk Region, 665830 Tel. (3955) 521-002.</p> <p>Novosibirsk Region:</p> <p>1) Operational Office of PJSC “RRDB”, Sterzhevoy Branch, in Novosibirsk 40 Krasnoyarskaya Street, Novosibirsk, 630132 Tel. (383) 230-22-01.</p> <p>Volgograd Region:</p> <p>1) Operational Office of PJSC “RRDB”, Krasnodar Branch, Volgograd 19 Kalinina Street, Volgograd, Volgograd Region, 400001 Tel. 8-(8442) 49-81-20, 49-81-21.</p> <p>Kaluga Region:</p> <p>1) OJSC Reestr (“Reestr-Kaluga” Branch) 121 Suvorova Street, Kaluga, 248600 Tel. (4842) 54-94-92, 54-93-53.</p> <p>Tambov Region:</p> <p>1) LLC Reestr-RN (Tambov Branch) 34 Sovetskaya Street, Tambov, Tambov Region, 392002 Tel. (4752) 75-96-58.</p> <p>Voronezh Region:</p> <p>1) CJSC Irkol (Voronezh Branch) 98 Kholzunova Street, Office 11, Voronezh, 394088 Tel. (4732) 41-28-96 , (4732)41-28-95.</p> <p>Kemerovo Region:</p> <p>1) CJSC Vedenie Reestrov Kompaniy (Branch of CJSC VRK, Kemerovo) 4A Pionersky Boulevard, Kemerovo,</p>
--	--	---

		<p>650054</p> <p>Tel. (3842)440643.</p> <p>Ulyanovsk Region:</p> <p>1) Operational Office of PJSC “RRDB”, Samara Branch, in Ulyanovsk</p> <p>26 2nd Mira Lane, Ulyanovsk, Ulyanovsk Region, 432063</p> <p>Tel. (8422) 67-55-05; (8422) 67-55-06.</p> <p>Perm Krai:</p> <p>1) LLC Reestr-RN (Perm Branch)</p> <p>21 Pushkina Street, Perm, 614015</p> <p>Tel. (342) 233-44-73.</p> <p>Primorsky Krai:</p> <p>1) Headquarters of Far Eastern Bank</p> <p>27-a Verkhneportovaya Street, Vladivostok, 690990</p> <p>Tel. (4232) 516-400.</p> <p>Penza Region:</p> <p>1) Operational Office of PJSC “RRDB” Samara Branch, in Penza</p> <p>89 Kalinina Street, Penza, Penza Region, 440034</p> <p>Tel. (8412) 32-52-13; (8412) 20-38-34.</p> <p>Chuvash Republic</p> <p>1) LLC Reestr-RN (Cheboksary Branch)</p> <p>17 Yaroslavskaya Street, Office 7, Cheboksary, Chuvash Republic, 428003</p> <p>Tel. (8352) 58-60-96, 58-62-65.</p> <p>Kirov Region:</p> <p>1) CJSC Servis-Reestr (branch of CJSC Servis-Reestr “Central Vyatsky Registrator” in Kirov)</p> <p>2 S. Khalturina Street, Kirov, Kirov Region, 610004</p> <p>Tel. +7 (8332) 38-50-03, 64-77-18.</p> <p>Kursk Region:</p> <p>1) CJSC Novy Registrator (Kursk Branch, Kursk)</p> <p>59a K. Marksa Street, Office 48, Kursk, 305029</p> <p>Tel. +7 (4712) 51-27-30, +7 (4712) 53-17- 34.</p> <p>Altai Krai:</p> <p>1) Operational Office of PJSC “RRDB”, Sterzhevoy Branch, in Barnaul</p>
--	--	---

		<p>69 Socialisticheskiy Avenue, Barnaul, Altai Krai, Russian Federation, 656049</p> <p>Tel. (3852) 63-05-20; (3852) 63-06-21.</p> <p>Krasnoyarsk Krai:</p> <p>1) Far Eastern Bank, Krasnoyarsk Branch 1 Molokova Street, bldg. 4, Krasnoyarsk, 660077</p> <p>Tel. (391) 277-3071.</p> <p>Transbaikalsk Krai:</p> <p>1) OJSC Reestr (Transbaikalsk Branch) 7 Kostyushko-Grigorovicha Street, Chita, 672076</p> <p>Tel. (3022) 32-44-46.</p> <p>Sakhalin Region:</p> <p>1) Far Eastern Bank, Yuzhno-Sakhalinsk Branch 53 Amurskaya Street, Yuzhno-Sakhalinsk, 693020</p> <p>Tel. (4242) 723-972.</p> <p>Tomsk Region:</p> <p>1) Additional Office of PJSC "RRDB" in Tomsk 130a Frunze Avenue, Tomsk, 634021</p> <p>Tel. (3822) 26-48-87.</p> <p>Amur Region:</p> <p>1) Additional Office in Blagoveshchensk No. 1404 of Far Eastern Bank, Khabarovsk Branch 17 Kuznechnaya Street, Blagoveshchensk, 675000</p> <p>Tel. (4162) 517-825.</p> <p>Republic of Kalmykia:</p> <p>1) CJSC Irkol (Rostov Branch) 53/182 Sokolova Avenue, Office 306, 3rd Floor, Rostov-on-Don, 344010</p> <p>Tel. (8632) 666-376, (8632) 664-356.</p> <p>Arkhangelsk Region:</p> <p>1) Operational Office of PJSC "RRDB", St. Petersburg Branch, in Arkhangelsk 67 Obvodny Kanal Avenue / 42 Popova Street, Oktyabrsky District, Arkhangelsk, 163000</p> <p>Tel. (8182) 270-549; (8182) 270-551.</p> <p>Oryol Region:</p> <p>1) PJSC "RRDB", Branch in Oryol</p>
--	--	--

		<p>16 Gagarina Street, Oryol, 302001</p> <p>Tel. (4862) 43-38-36; (4862) 71-32-21.</p> <p>Kabardino-Balkar Republic:</p> <p>1) CJSC Irkol (Vladikavkaz Branch)</p> <p>4 Tkhapsaev Street, Office 65, Vladikavkaz, 362040</p> <p>Tel. (8672)53-85-90.</p> <p>Ivanovo Region:</p> <p>1) OJSC Reestr ("Reestr-Ivanovo" Branch)</p> <p>27 8 Marta Street, Ivanovo, 153004</p> <p>Tel. (4932) 41-54-69.</p> <p>Yaroslavl Region:</p> <p>1) LLC Reestr-RN (Yaroslavl Branch)</p> <p>9 Sovetskaya Street, Yaroslavl, Yaroslavl Region, 150000</p> <p>Tel. (4852) 73-91-58, 25-55-51.</p> <p>Vologda Region:</p> <p>1) CJSC Moskovskiy Fondoviy Center (Vologda Branch of CJSC Moskovskiy Fondoviy Center)</p> <p>11 Batyushkova Street, Vologda, Russian Federation, 160001</p> <p>Tel. (8172) 75-48-16.</p> <p>Republic of Buryatia:</p> <p>1) Operational Office 1303 in Ulan-Ude of Far Eastern Bank, Irkutsk Branch</p> <p>13a Sverdlova Street, Ulan-Ude, Republic of Buryatia, 670000</p> <p>Tel. (3012) 211-077.</p> <p>Republic of Adygea:</p> <p>1) LLC Reestr-RN (Krasnodar Branch)</p> <p>1/1 Tramvaynaya Street, Office 608, Krasnodar, 350058</p> <p>Tel. (861) 234-51-01, 234-52-01.</p> <p>2) CJSC VTB Registrator (Prikubanskiy Branch)</p> <p>236 Proletarskaya Street, Maikop, Republic of Adygea, 385000</p> <p>Tel. +7 (8772) 52-51-09.</p> <p>Smolensk Region:</p> <p>1) CJSC Irkol (Smolensk Branch)</p> <p>5 2 Liniya Krasnoarmeyskoy Slobody Street, Apt. 1, Smolensk, 214000</p> <p>Tel. (4812) 38-87-89, (4812)38-31-12.</p>
--	--	---

		<p>Bryansk Region:</p> <p>1) Operational Office of PJSC “RRDB”, Oryol Branch, in Bryansk</p> <p>100 Sovetskaya Street, Bryansk, 241000</p> <p>Tel. (483-2) 62-50-31, (483-2) 75-02-18, (483-2) 75-22-16.</p> <p>Lipetsk Region:</p> <p>1) Operational Office of PJSC “RRDB”, Oryol Branch, in Lipetsk</p> <p>102 Gagarina Street, Lipetsk, 398016</p> <p>Tel. (474-2) 36-62-31, (474-2) 36-62-33, (474-2) 36-62-34.</p> <p>Murmansk Region:</p> <p>1) Operational Office of PJSC “RRDB”, St. Petersburg Branch, in Murmansk</p> <p>6 Samoilovoy Street, Murmansk, 183038</p> <p>Tel. (8152) 457-076.</p> <p>Kamchatka Krai:</p> <p>1) Operational Office No. 0705 in Petropavlovsk-Kamchatsky of Far Eastern Bank, Yuzhno-Sakhalinsk Branch</p> <p>19 Lukashevskogo Street, Petropavlovsk- Kamchatsky, 693024</p> <p>Tel. (4152) 260-262.</p> <p>Republic of Sakha (Yakutia)</p> <p>1) OJSC Yakutsky Fondoviy Center (Yakutsk, Mirny)</p> <p>2/1 Glukhoy Lane, Yakutsk, Republic of Sakha (Yakutia), Russia, 677980</p> <p>Tel. (4112) 33-57-00, 33-68-42.</p> <p>Kurgan Region:</p> <p>1) CJSC Vedenie Reestrov Kompaniy (Branch of CJSC VRK, Kurgan)</p> <p>9 Pichugina Street, Kurgan, 640018</p> <p>Tel. (3522) 418851, (3522) 418431, (3522) 418589, (3522) 418756.</p> <p>Vladimir Region:</p> <p>1) LLC Reestr-RN (Vladimir Branch)</p> <p>7 Elektrozavodskaya Street, Vladimir, Vladimir Region, 600009</p> <p>Tel. (4922) 43-00-48.</p> <p>Mari El Republic:</p> <p>1) OJSC Reestr (“Reestr-Mari El” Branch)</p> <p>3 Brugge Embankment, Office 418,</p>
--	--	---

		<p>Yoshkar-Ola, Mari El Republic, 424033 Tel. (8362) 21-10-33.</p> <p>Nizhny Novgorod Region:</p> <p>1) CJSC Novy Registrator (Nizhny Novgorod Branch, Nizhny Novgorod) 11 Bolshaya Pokrovskaya Street, Office 22 (3rd Floor), Nizhny Novgorod, 603005 Tel. +7 (831) 419-76-90, +7 (831) 419-76-92.</p> <p>Komi Republic:</p> <p>1) PJSC "RRDB", Usinsk Branch 4 Stroiteley Street, Apt. 54, 67, 68, Usinsk, Komi Republic, 169711 Tel. (82144) 2-58-39, (82144) 2-68-90.</p> <p>Tver Region:</p> <p>1) Operational Office of PJSC "RRDB", Oryol Branch, in Tver 20 Lidy Bazanovoy Street, Tver, 170000 Tel. (482-2) 76-59-42; (482-2) 76-59-43.</p>
6.3.4	The period during which the securities to be acquired should be credited to the account in the share register (custody account) of the person submitting the voluntary tender offer, and also, in case of a voluntary tender offer - the procedure for transferring the securities to be acquired	<p>The shares transferrable under this voluntary tender offer shall be credited to the account of Rosneft in the share register, or custody account of Rosneft, the details of which are specified in clause 6.3.5, within 15 days from the expiration date of the voluntary tender offer acceptance period specified in clause 6.3.1.</p> <p>All the necessary actions related to the transfer of title to the shares specified in the relevant share sale notice shall be taken by the shareholder submitting a share sale notice.</p> <p>Shareholders that have entered into sale and purchase transactions based on this voluntary tender offer shall ensure that the shares being disposed thereby shall be credited to the account of Rosneft in the share register, or to a custody account of Rosneft, the details of which are specified in Clause 6.3.5, by means of submission of a duly executed transfer order to debit the shares being disposed thereby and crediting them to the account of Rosneft in the share register, or by submitting a custody transfer instruction to transfer the shares to the custody account of Rosneft.</p>
6.3.5	Information on the person submitting the voluntary tender offer to be included in the transfer order in respect of the securities to be acquired	<p>Oil Company Rosneft; 26/1 Sofiyskaya embankment, Moscow 115035, Russian Federation; Principal State Registration Number (OGRN) 1027700043502 (certificate issued by the Department of the</p>

		<p>Ministry for Taxes and Levies of the Russian Federation for the city of Moscow on August 12, 2002); Tax Identification Number (<i>INN</i>) 7706107510.</p> <p><u>Details of account of Rosneft in the share register:</u></p> <p>Account No.: 1498471 Type of the registered person: owner Registrar: CJSC Irkol</p> <p><u>Details of custody account of Rosneft:</u></p> <p>Abbreviated depository name: PJSC “RRDB” Depository code: MC0054400000 Custody account: ML981204002C Custody account section: IN0000000000000011 Custody account of Rosneft: K40003170002</p>
6.3.6	Plans of the person submitting the voluntary tender offer in respect of the open joint-stock company, securities of which are being acquired, including plans in respect of the employees of such open joint-stock company	<p>If following this voluntary tender offer Rosneft together with its affiliates becomes the owner of more than 95% of shares in OJSC RN Holding, Rosneft intends to buy out all remaining ordinary and preferred shares of OJSC RN Holding upon the demand of Rosneft in accordance with Article 84.8 of the Federal Law “On Joint-Stock Companies”. Even if Rosneft fails to effect the buy-out, or elects to forgo it, Rosneft intends to seriously consider the options for delisting with respect to the shares of OJSC RN Holding.</p>

VII. Information on the bank guarantee attached to the voluntary tender offer		
7.1	Information on the guarantor	
7.1.1	Full firm name	Sberbank of Russia
7.1.2	Abbreviated firm name (if any)	Sberbank
7.1.3	Location	19 Vavilova Street, 117997 Moscow, Russian Federation
7.1.4	Principal State Registration Number (<i>OGRN</i>)	1027700132195
7.1.5	Tax Identification Number (<i>INN</i>)	7707083893
7.2	Information on the terms and conditions of the bank guarantee	
7.2.1	Bank guarantee details (No. and the date of issuance)	No. 00/0000/6601/852, dated October 17, 2013
7.2.2	The amount guaranteed by the bank guarantee or the procedure for determination thereof	RUB 153,310,000,000 (one hundred fifty three billion three hundred and ten million rubles)
7.2.3	Irrevocability clause of the bank guarantee	The bank guarantee shall be irrevocable
7.2.4	The validity term of the bank guarantee or the procedure for determination thereof	The bank guarantee shall be valid from January 20, 2014 through August 25, 2014, inclusively
7.2.5	Other information specified in the bank guarantee connected with the form and contents of the request for payment by the guarantor of the securities to be acquired, and connected with the procedure for delivery thereof, as well as with the documents to be attached thereto.	<p><i>In accordance with the terms of Bank Guarantee No. 00/0000/6601/852, dated October 17, 2013:</i></p> <p>A written request for payment under the bank guarantee (hereinafter, the <u>Request</u>) shall be either received by Sberbank of Russia (hereinafter, the <u>Guarantor</u>) from the beneficiary by hand at the place the guarantee was issued, or by a registered mail with receipt confirmation to the address: 19 Vavilova Street, 117997 Moscow, Russian Federation. In addition, the Request filed by an individual beneficiary shall be notarized.</p> <p>The Request filed by the beneficiary shall contain the following information: the full firm name / (full name) of the beneficiary; beneficiary's payment details required for a wire transfer under the bank guarantee to be made by the Guarantor; the beneficiary's location and postal address (registered office); beneficiary's passport details (in case of an individual beneficiary); Principal State Registration Number (<i>OGRN</i>), the number and date of the Certificate of State Registration (in case of corporate beneficiaries and individuals being sole proprietors); reference to the Voluntary Tender Offer; the nature and amount of obligations of Rosneft (hereinafter, the <u>Principal</u>) to the beneficiary that have not been performed or have been improperly performed by the Principal as of the date the Request has been submitted by the beneficiary to the Guarantor; the type, category (class) and</p>

		<p>the number of shares in respect of which the Principal has failed to perform or to properly perform its obligations; calculation of the Principal's indebtedness owed to the beneficiary proceeding from the terms of the Voluntary Tender Offer.</p> <p>The beneficiary shall attach the following documents to its Request for payment to be made under the guarantee:</p> <p>1. Documents confirming the debiting of the shares from the beneficiary's share register / custody account for subsequent crediting thereof to the Principal's account in the share register of OJSC RN Holding (account No. 1498471; type of the registered person: owner; registrar CJSC Irkol) or the Principal's custody account (abbreviated depositary name: PJSC "RRDB"; Depositary Code: MC0054400000; Custody Account: ML981204002C; Custody Account Section: IN000000000000011; custody account of Rosneft: K40003170002), duly certified, in particular:</p> <p>1.1 If the shares which have been transferred by the beneficiary under the Voluntary Tender Offer have been accounted on the beneficiary's account in the register of security holders of OJSC RN Holding:</p> <ul style="list-style-type: none"> - the original notice on debiting of shares or original certificate on a transaction made in a share register (hereinafter – "Notice"/"Certificate") (issued by the registrar of OJSC RN Holding in the name of the beneficiary having submitted the Request) on effecting the transaction in the register of security holders of OJSC RN Holding with respect to debiting of the shares from the beneficiary's account in the share register for a subsequent crediting thereof to the Principal's account in the share register in accordance with the terms and conditions of the Voluntary Tender Offer. The Notice/Certificate shall be stamped and signed by the registrar's authorized person. <p>1.2 If the shares which have been transferred by the beneficiary under the Voluntary Tender Offer have been accounted on the beneficiary's custody account in a depositary:</p> <ul style="list-style-type: none"> - the original certificate on custody account transactions made or original report on effecting a custody account transaction (hereinafter – "Certificate") (issued in the name of the beneficiary having submitted the Request) on effecting the transaction with respect to debiting of the shares from
--	--	---

		<p>the beneficiary's custody account for a subsequent crediting thereof to the Principal's custody account in accordance with the terms and conditions of the Voluntary Tender Offer. The Certificate shall be stamped and signed by the depositary's authorized person.</p> <p>2. For the purposes of identifying the beneficiary upon presentation of the Request:</p> <p>2.1. in case of a mail delivery: the signature of the beneficiary (beneficiary's representative) on the Request shall be authenticated by a notary;</p> <p>2.2. in case of the beneficiary's (beneficiary's representative's) personal appearance at the aforementioned Guarantor's address, the Request shall be signed by the beneficiary (beneficiary's representative) in attendance of the Guarantor's representative, upon indication made (in his / her own hand) on the last name and the initials and demonstration of an ID document in compliance with the laws of the Russian Federation, as well as of documents confirming the authority (should the Request be signed by a representative on behalf of the beneficiary);</p> <p>2.3. in case of presentation of the Request signed by the beneficiary by the beneficiary's representative: the beneficiary's signature on the Request shall be authenticated by a notary, with a notarized power of attorney issued to the beneficiary's representative attached;</p> <p>2.4. in case of the Request is signed on behalf of the beneficiary by a person acting under a power of attorney, the original / a notarized copy of the power of attorney should be attached to the Request.</p> <p>The Request for payment under the bank guarantee may not be submitted before the expiration of the period established for Principal to perform its obligations to pay for the shares in accordance with the terms and conditions of the Voluntary Tender Offer.</p> <p>The amount of the Request may not exceed the price (determined in accordance with the terms of the Voluntary Tender Offer) of the shares of specific type, category (class), which have been debited from the beneficiary's account in the share register (custody account), and which the Principal's account in the share register (custody account) has been credited with, and which have not been paid by the</p>
--	--	---

		Principal within the term specified in the Voluntary Tender Offer. The Request for payment under the bank guarantee shall be reviewed within 30 (thirty) business days from the receipt of the original beneficiary's written Request.
VIII. Other additional details to be specified in the voluntary tender offer		
8.1	-	-
8.2	-	-